

# Attached PUD Project Questionnaire

(To be completed by the HOA Or Management Company)

Loan # \_\_\_\_\_

Borrower \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Project \_\_\_\_\_

Homeowners Association

Master Insurance Carrier

Name \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

Contact Phone # \_\_\_\_\_

Contact Phone # \_\_\_\_\_

<input type="checkbox"/> Yes <input type="checkbox"/> No	1. Are all units, common areas and recreational facilities, including those that are part of the master association, 100% complete?
<input type="checkbox"/> Yes <input type="checkbox"/> No	2. Is the project subject to additional phasing or annexation?
Date:	3. Date the control of the HOA passed to unit owners (month and year)
<input type="checkbox"/> Yes <input type="checkbox"/> No	4. Is there any pending litigation involving the HOA or developer?
<input type="checkbox"/> Yes <input type="checkbox"/> No	5. Are all units owned fee simple?
<input type="checkbox"/> Yes <input type="checkbox"/> No	6. If a lender acquires a unit through foreclosure or deed-in-lieu, is the lender responsible for: <ul style="list-style-type: none"> <li>• More than 6 months unpaid HOA dues accrued prior to foreclosure? <ul style="list-style-type: none"> <li>○ If yes, how many months?</li> </ul> </li> <li>• Any membership or transfer fees? <ul style="list-style-type: none"> <li>○ If yes, please describe and list the amount:</li> </ul> </li> </ul>
<input type="checkbox"/> Yes <input type="checkbox"/> No	7. Is the project subject to inclusionary zoning?
<input type="checkbox"/> Yes <input type="checkbox"/> No	8. Does the project contain hotel or resort type characteristics, such as but not limited to: a registration desk, short- term occupancy, bellman, concierge, food service, maid service, or centralized utilities
<input type="checkbox"/> Yes <input type="checkbox"/> No	9. Is the project subject to any timeshare or segmented ownership arrangements?
<input type="checkbox"/> Yes <input type="checkbox"/> No	10. Are there rental programs, such as rental pooling or revenue sharing agreements, either mandatory or
<input type="checkbox"/> Yes <input type="checkbox"/> No	11. Does the project contain manufactured homes?

I CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title